

OUTPATIENT INTAKE FORM

The information you provide is confidential and used for clinical and billing purposes only.

CLIENT INFORMATION

Date: \_\_\_\_\_

Client’s Name: \_\_\_\_\_  
  First  Middle  Last

SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Age: \_\_\_\_\_ Gender:  Male  Female

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Pager: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred method of contact?  Home  Work  Cell Phone  Email  
 Other: \_\_\_\_\_

Please indicate any numbers we do NOT have permission to call: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

Relationship Status:  Single  Married  Separated  Divorced  Widowed  
 Domestic Partner

Race/Cultural Background: \_\_\_\_\_

Spiritual/Religious Affiliation: \_\_\_\_\_

Occupation: \_\_\_\_\_

Place of Employment: \_\_\_\_\_

## OUTPATIENT INTAKE FORM

Reason for your visit today?

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Current/Previous Mental Health Diagnosis? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, What is/was the diagnosis (es) and when were you diagnosed?

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Previous Mental Health Treatment? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, When/Where/Reason:

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History of Substance Abuse/Dependence? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, Substance(s) of Choice? Current? Past? (When) Any Treatment? (When):

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Legal History? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, explain:

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Medical Problems/Illnesses (history/current)?

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Allergies? \_\_\_\_\_

## OUTPATIENT INTAKE FORM

Current/Past Psychotropic Medications? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, Please List Below:

Past/When:

Current:

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Current/Past Suicidal Thoughts or Thoughts of Self-Harm? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, explain:

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Past Suicide Attempts or Self-Harm Behaviors? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, explain:

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History of physical, sexual or emotional trauma? \_\_\_\_\_ No \_\_\_\_\_ Yes

If Yes, explain:

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## OUTPATIENT INTAKE FORM

### PAYMENT INFORMATION

Self-Pay (out-of-pocket): \_\_\_\_\_ Yes \_\_\_\_\_ No (If GROUP-indicate 'yes'-no insurance info needed)

Insurance Provider: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone(s): \_\_\_\_\_

Policy/Group Number: \_\_\_\_\_

Customer/Member Number: \_\_\_\_\_

\*How did you hear about us? \_\_\_ Website \_\_\_ Parent \_\_\_ Friend \_\_\_ Family Doctor

\_\_\_ Court \_\_\_ Other: \_\_\_\_\_

Person completing the form if other than client: \_\_\_\_\_

(Reason? \_\_\_\_\_)

Signature: \_\_\_\_\_

Client Signature: \_\_\_\_\_

Parent/Guardian/Spouse (if applicable): \_\_\_\_\_

### CONSENT TO PSYCHOTHERAPY

Your signature below indicates that you have read the Informed Consent and the Notice of Privacy Practices and agree to their terms.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

Date \_\_\_\_\_

Description of Personal Representative's Authority: \_\_\_\_\_